



BRITISH AND MALAYAN TRUSTEES LIMITED

Licensed independent trust company in Singapore

NEXT STEPS

Start the conversation

A trust conversation usually begins with the family or client objectives, the assets to be held, the intended beneficiaries and the level of flexibility required.

What to prepare before onboarding

- Purpose of the structure and planning objectives
- Names and roles of trust-relevant parties
- Overview of assets to be settled or transferred
- Source of Wealth and Source of Funds explanation

Important note

This brochure is for general information only and should not be treated as legal, tax or investment advice. Any trust establishment is subject to BMT client acceptance, KYC/CDD, risk assessment and execution of appropriate documents.

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Licensed Trust Company
CMS Licensee | Approved CIS Trustee

A Simple Guide to Trusts

Wealth. Succession. Legacy.

A client-friendly overview of how a trust structure can help families, entrepreneurs and institutions organise assets for long-term continuity.

- Established independent trust company in Singapore since 1924
- Bespoke private client, tailored fit to each individual's needs
- Independent trustee governance with client acceptance and due diligence controls

British and Malayan Trustees Limited



BRITISH AND MALAYAN TRUSTEES LIMITED

Who is BMT?

A Singapore-based trustee for private, corporate, will, foundations and charities structures

British and Malayan Trustees Limited (BMT) has provided trust services in Singapore since 1924. As an independent trust company, BMT works with clients and advisers to structure, administer and safeguard assets according to the terms of the trust.



Independent trust company

Independent and impartial service focused solely on our clients' interests.



Licensed and regulated by MAS

Licensed trust company regulated by the Monetary Authority of Singapore.



Capital Markets Services Licensee

Capital Markets Services for regulated activities (custodial services).



Approved CIS Trustee

Approved Collective Investment Scheme (CIS) Trustee.



Bespoke solutions

Tailored solutions to meet your family, corporate and institutional needs.



Proven track record since 1924

Over a century of trust experience and trusted client relationships.

What is a trust?



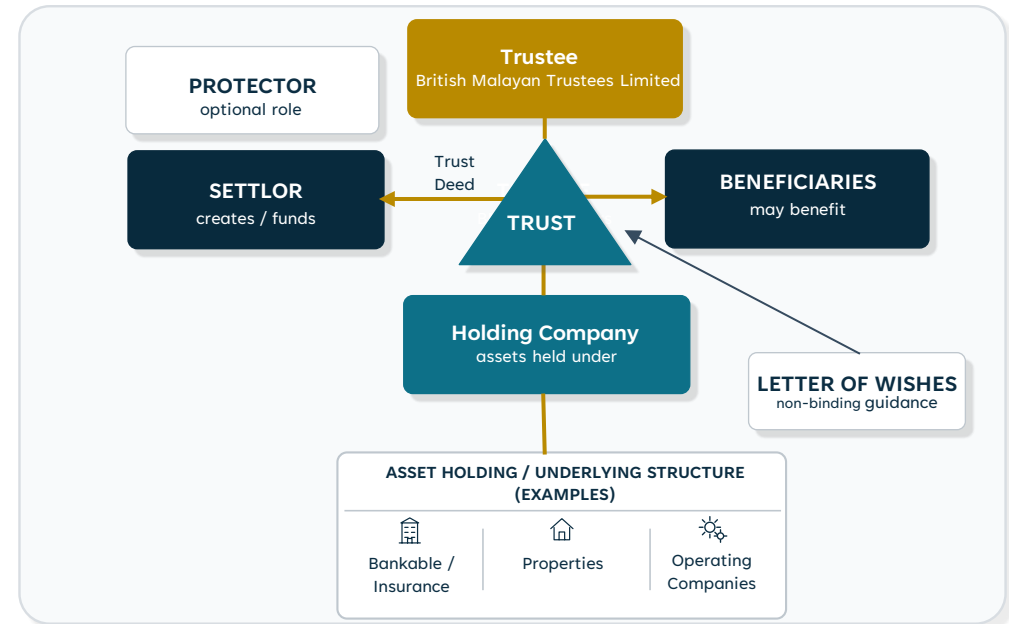
- A trust is a fiduciary arrangement where a settlor transfers assets to a trustee to hold for beneficiaries.
- The trustee holds legal title and administers the assets under the trust deed.
- Trusts are commonly used for succession planning, wealth preservation, asset protection and tax planning purposes.



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How a trust works

A simple structure for explaining the parties and flow of assets



Why Singapore and the benefits of a trust

- ✓ Robust regulatory and judicial framework
- ✓ Transparent and stable financial hub
- ✓ Confidentiality - no public registry for trusts
- ✓ Foreign inheritance & succession rules do not affect the validity of a SG trust
- ✓ No estate duty / inheritance tax and no capital gains tax
- ✓ Can be valid for up to 100 years

Key services BMT provides

- Private individual / family trust services
- Custodial and escrow services
- Estates and property administration
- Private charitable trusts / foundations
- Corporate trust services
- Executorship for wills